



NARMADA IPE

INSOLVENCY



COMPANY PROFILE

An Insolvency Professional Entity

NARMADA IPE AT A GLANCE

Narmada IPE is a platform to combine and aggregate the journey of its constituents and channelise that energy with a personalized and responsive delivery in adherence and guidance of the Bankruptcy Law and rules to maximize the value of underlying assets for the benefit of all stakeholders whether those stakeholders be creditors, debtors or promoters.

The sectoral capabilities and expertise of the constituents is leveraged for delivering commercially sound and outcome-oriented solutions.

All Constituents are passionate and competent professionals and a mixed blend of experienced and young talent.

Narmada aims at leveraging deep regulatory underpinnings and sectoral knowledge to ensure optimum risk allocation, minimization and mitigation.

WHO WE ARE

Founded in 2022, Narmada IPE is a fledgling full service/multi-disciplinary 'Insolvency professional Entity' operating under licence from Insolvency and Bankruptcy Board of India (IBBI) with its constituents operating as 'Insolvency Professionals'.

With its principal offices in Indore (MP) and Gurugram (NCR), the IPE operates and advises a diverse clientele including Banks, Financial Institutions, NBFCs, Corporates and Promoters of Corporates.



WHAT SETS US APART?

Started our journey with three professionals on board and now a team of 15 professionals with multi-disciplinary education and experience in different related fields to provide specialist, cross-services complementary and supplementary support.

Deep sectoral and subject-matter knowledge since all professionals are from Pre-IBC era similar services sector.

Outcome-oriented solutions: Practical solutions with strict adherence to Law and Guidelines.

Industry reach: Sound relationship-based Networking support

Regular knowledge sharing: Analysing and sharing latest legal, regulatory and policy developments to update clients on issues impacting their business interests.

WHY CHOOSE US



**High Degree of
Director Involvement
and Availability**



**High Quality
Corporate Legal
and IBC Advice**



**Availability and
Responsiveness**



**Legal Research and
Analysis Based Advisory
and Execution**



**Team Members
deft in Operational
Involvement**



**Team with
Experience in
different Sectors**

SERVICE OFFERINGS



FINANCIAL CREDITORS

- Corporate Insolvency Resolution Process
- Liquidation Process
- Dissolution Process
- Authorized Representative Services
- Assistance for opinion on Feasibility and Viability of Resolution Plans
- Marketing of Projects for Maximization of Resolution Applicants Participations



CORPORATES/PROMOTERS

- Strategic Advisory to Corporates / Promoters undergoing CIRP
- Transaction Audit / Forensic Audit
- Pre-Packaged Insolvency
- Representations to NCLT / NCLAT / High Courts/ Supreme Court
- Valuation



PERSONAL GUARANTORS

- Personal Insolvency Process
- Bankruptcy Process



RESOLUTION APPLICANTS

- Arrangement of Finance for Resolution Applicants
- Assistance in preparation of Expression of Interest by Resolution Applicant
- Assistance in preparation of Resolution Plan



INSOLVENCY PROFESSIONALS

- Assistance in Claim Verification and Formation of COC
- Assistance in Drafting the Information Memorandum
- Assistance in Drafting RFRP and Evaluation Matrix
- Due Diligence u/s 29A of the Code
- Assistance in compliance check of the Resolution Plan
- Compliance check of Insolvency Professionals

INDUSTRY EXPERIENCE

AUTOMOBILES

- Bhagwan Motors Private Limited

CHEMICALS/COALS/ALLOYS

- United Aniline & Chemical Co. Private Limited
- Suman Phosphates and Chemicals Limited

EPC/CONSTRUCTIONS

- Pratyush Infrastructure Private Limited

FOOD/STAY ACCOMMODATION

- Sai Magic Foods Private Limited

HOSPITAL

- SJAS Super Speciality Hospital

HOTELS/HOSPITALITY

- N S P Associates (India) Private Limited
- Ramnandi Hotels & Resorts Limited
- Arvaya Be Well Private Limited

IT/SOFTWARE/TELECOM

- Tulip Telecom Limited
- Tulip Data Centre Services Private Limited
- Mondal Cybernetics Private Limited

IRON & STEEL

- Naman Ispat Private Limited

FINANCIAL SERVICES

- Suashish Capital Private Limited
- Deepraj Vinimay Private Limited
- Pacific Fintrade Private Limited

TRADING

- Royalpet Vanijya Private Limited
- Monnet Vyapaar Private Limited
- Sampurna Supplier Private Limited
- Jain Shoppers Private Limited
- Janpragti Commodities Private Limited

ALLIED AGRICULTURE

- Dynamic Hatcheries Private Limited

PHARMACEUTICAL

- Pr3 Ritu Lifespaces LLP
- Shree Ram Proteins Limited
- Mitesh Trading Private Limited

PACKAGING/LOGISTICS

- Satkar Terminals Limited

REAL ESTATE

- Trend Flooring Private Limited
- Agroh Infrastructure Developer (P) Limited
- Dhanurdhar Processors Private Limited
- Pushpa Builders Limited

POWER

- Claro Energy Private Limited

TEXTILES

- Spectra Fashions Private Limited

CEMENT

- Binani Industries Limited

EMPANELLED WITH



State Bank of India



Punjab National Bank



Bank of Baroda



Canara Bank

CORE TEAM



B.R. CHATTERJEE
Director

He is a strategic leader with extensive experience in Finance and financial services industry. He handled a number of turnaround cases with revival of stressed companies. He has been assisting corporates in debt rescheduling, repayments, fund raising, and contract renegotiations with financial institutions and has exclusively handled dealings with various forums like BIFR, AAIFR, DRT, DRAT, High Court and the Supreme Court.

His last assignment was with Pegasus Assets Reconstruction Private Limited, the first private Asset Reconstruction Company of India, in 2008 and remained there till 2019. During his tenure he was heading operations in Northern Region by contributing large shares to the company's volumes.



SURINDER KUMAR JOLLY
Director

He is a fellow member of the Institute of Company Secretaries of India, a Law Graduate, and Certified Associate of the Indian Institute of Bankers. He started his career with a Public Sector Bank but moved on to the corporate sector after a short stint where he headed Finance and Secretarial functions of the manufacturing group companies.

Since 1999, he has been advising corporate clients on matters of Project financing, Equity structuring, Loans syndication, Project implementation, Takeovers, Mergers and Acquisitions, Corporate Restructuring, Revivals, MIS system development and Management consultancy services to the Promoters.



CONTACT PERSON:

Mr. Surinder K Jolly : +91 98104 61620

Mr. B.R. Chatterjee : +91 97114 01771

Mr. Himanshu Chitkara : +91 92897 59923

Narmada IPE Private Limited

Regd. Office (Indore, MP)

414, Manas Bhawan Extension, 11 RNT Marg, Indore – 452 001

Gurugram (NCR)

V-19/4, DLF City Phase - III, Gurugram-122 002

www.narmadaipe.in